



P. S. Rao & Associates

Company Secretaries

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To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Application for listing of 1192200 Warrants of Rs 10/- each issued on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018

We, P.S. Rao & Associates, Company Secretaries, have verified the relevant records and documents of M/s. Innomet Advanced Materials Limited with respect to the captioned preferential allotment and certify the following:

- 1) The issue of securities on preferential basis has been made in accordance with SEBI (ICDR) Regulations, 2018 and amendments thereof.
- ~~2) Upon exercise of the option by the allottee to convert the convertible securities within the tenure specified in sub-regulation (1) of Regulation 162, the Issuer has ensured that the allotment of equity shares pursuant to exercise of the convertible securities on (date of exercise) is completed within 15 days from the date of such exercise by the allottee.~~

For P.S. Rao & Associates
Company Secretaries



M Ramana Reddy
Membership No.: F11891
Date: 07.10.2026
Place: Hyderabad
UDIN: F011891H001766006