P. S. Rao & Associates

Company Secretaries

Address: D.No. 6-3-347-22/2, Flat-10, 4th Floor, Iswarya Nilayam, Dwarakapuri Colony, Punjagutta, Hyderabad 500081, Telangana, Tele-Fax: 040-23352185/6

To,
The Listing Operations,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 4,50,000 Equity Shares and 5,00,000 Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, P.S Rao & Associates, Practicing Company Secretaries, have verified the relevant records and documents of **Innomet Advanced Materials Limited** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.

b) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID & Client ID	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Saritha Devi Chilakapati	IN30021485825609, 1208160140836019	3371028	06.07.2026	31.12.2026	NA	NA
Chilakapati Lakshmi	1208160140079706	3255794	06.07.2026	31.12.2026	NA	NA

P. S. Rao & Associates Hyderabad Company Secretaries

M Ramana Reddy 06/07/2026
(M. RAMANA REDDY)

Kanthamma						
RNR Wealth Management Private Limited	1209010000031640	250000	06.07.2026	31.12.2026	NA	NA
Rich `N Rich Finance and Holdings Limited	IN30021427389331	Nil	NA	NA	NA	NA

(*) client id/ folio no in case allottee hold the securities in physical form

c) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

d) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

e) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. ~~It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."~~

f) ~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. _________is more than 5% of the post issue fully diluted share capital of the issuer.~~

~~OR~~

The total allotment to the allottee or allottees acting in concert in the present preferential issue is less than 5% of the post issue fully diluted share capital of the issuer.

For P.S Rao & Associates
Practicing Company Secretaries

P. S. Rao & Associates ★ Hyderabad ★ Company Secretaries

M Ramana Reddy

M No: F11891
C P No: 18415 06/07/2026
UDIN: F011891H000760650

(M. RAMANA REDDY)

Date: July 6, 2026 : Place: Hyderabad